



Ref No: AWL/SECT/2024-25/68

October 25, 2024

**BSE Limited**  
Floor 25, P J Towers,  
Dalal Street,  
Mumbai – 400 001

**Scrip Code: 543458**

**National Stock Exchange of India Limited**  
Exchange Plaza,  
Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: AWL**

Dear Sir/ Madam,

**Sub: Outcome of Board Meeting: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements ) Regulations 2015, as amended (“Listing Regulations.**

**Ref: Withdrawal of Scheme of Arrangement among Adani Enterprises Limited and Adani Wilmar Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.**

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We refer to the earlier intimation submitted vide our letter bearing Ref No: AWL/SECT/2024-25/44 dated 1<sup>st</sup> August, 2024 regarding scheme of Arrangement among Adani Enterprises Limited and Adani Wilmar Limited and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

The Board of Directors of Adani Wilmar Limited (“**the Company**”) at its meeting held today, 29<sup>th</sup> October 2024, which commenced at 2:45 P.M. (IST) and concluded at 3:05 P.M.(IST) has decided to withdraw the draft Scheme of Arrangement between Adani Enterprises Limited and Adani Wilmar Limited and their respective shareholders and creditors under Section 230 to 232 and other applicable provisions of the Companies Act, 2013 for demerger of the Demerged Undertaking. The Board of Directors noted and considered that the Company is required to fulfill its compliance obligations with respect to achieving Minimum Public Shareholding (MPS) norms. During the period in which the Company is implementing the MPS strategy in accordance with the relevant SEBI Circulars, in order to offer directional clarity to the shareholders, the Company has decided to withdraw the draft Scheme of Arrangement for demerger of the Demerged Undertaking.

Kindly take the same on records.

Thanking you,  
Yours faithfully,  
**For Adani Wilmar Limited**

**Darshil Lakhia**  
**Company Secretary**  
**Memb. No: A20217**

Adani Wilmar Ltd.  
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Nr. Navrangpura Railway Crossing  
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