Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

| 1. | Name of | Listed Entity: Adani Wilmar Limited |
|----|-----------|--|
| 2. | Scrip Cod | le/Name of Scrip/Class of Security: 543458 |
| 3. | Share Ho | lding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c) |
| | a. | If under 31(1)(b) then indicate the report for Quarter ending 31st March, 2022 |
| | b. | If under 31(1)(c) then indicate date of allotment/extinguishment |
| 4. | Declarati | on: The Listed entity is required to submit the following declaration to the extent of submission of information:- |

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

^{*} If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

| Adani Wil | mar Limited | | | | | | | | | | | | | | | | | |
|---------------|---|----------------------|------------|----------------|---------------------|------------------------|---------------------|---------------------|------------|---------------------------|---------|------------------------|------------------------|---------------------|-----------------|-----------------|-----------|-------------------------|
| Table I - Sur | nmary Statement holding of specified securities | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | Number of Share | | |
| | | | | | | | | | | in each class of securiti | | | | Number of Locked in | | otherwise encum | | |
| | | | | | | | | Number or voting | ugnts neso | in each class or securits | - | | | Number of Locked In | snures | otherwise encum | bered | 1 |
| | | | | | | | | | | | | | | | | | | |
| | | | | | | | | No of Voting Right: | | | | | Shareholding , as a % | | | | | |
| | | | | | | | | | | | | | assuming full | | | | | |
| | | | | | | | | | | | | No. of Shares | conversion of | | | | | |
| | | | | | | | Shareholding as a % | | | | | Underlying | convertible | | | | | |
| | | | | No. of Partly | No. of shares | | of total no. of | | | | | Outstanding | securities (as a | | | | As a % of | Number of equity shares |
| | | | | paid-up equity | | | shares (calculated | | Class eg: | | | convertible securities | | | As a % of total | | | held in dematerialised |
| Category | Category of shareholder | Nos. of shareholders | | shares held | Depository Receipts | | as per SCRR, 1957) | Class eg: X | y | | (A+8+C) | (including Warrants) | | | Shares held(b) | | held(b) | form |
| (1) | | (111) | (IV) | (v) | (VI) | (VII) = (IV)+(V)+ (VI) | | | _ | (IX) | | (x) | (XI)= (VII)+(X) As a % | | | (xe | 1) | (XIV) |
| (A) | Promoter & Promoter Group | 8 | 1142948860 | | | 1142948860 | | | | 1142948860 | 87.94 | | 87.9417 | | | | 0 | 1142948860 |
| (8) | Public | 802272 | 156729745 | | | 156729745 | 12.06 | 156729745 | 0 | 156729745 | 12.06 | | 12.0583 | | | NA | NA | 156729745 |
| (c) | Non Promoter - Non Public | | | | | | | | | | | | | | | NA | NA | |
| (C1) | Shares Underlying DRs | 0 | | | | | | | | | | 0 | | | | NA | NA | |
| (C2) | Shares Held By Employee Trust | 0 | | | | | | | | | | 0 | | | | | NA | |
| | Total | 802280 | 1299678605 | | | 1299678605 | 100 | 1299678605 | 0 | 1299678605 | 100 | 0 | 100 | 1142948860 | 87.94 | | | 1299678605 |

| Table II | - Statement showing shareholding pattern of the Pro | moter and Pro | moter Group | | | | | | | | | | | | | | | | | - |
|----------|--|---------------|-------------|----------------------|-------------------|---------------|------------|------------------------|---|--------------------|----------|------------|---|--|-------------------------|------------|--------------|--|---------|---------------------|
| | | | | | | No. of shares | | Shareholding % | Number of Voting Rights held in each class of securities No of Voting Rights | | | | No. of Shares Underlying Outstanding convertible | Shareholding, as a % assuming full conversion of convertible securities (as a | Number of Locked in sha | ces | | r of Shares I or otherwise sered | 1 | |
| | | | | | No. of fully paid | Partly paid- | | | calculated as per | NO OI VOORIGINGING | | | Total as a | securities | percentage of | | As a % of | | total | Number of equity |
| | | | | | up equity shares | up equity | Depository | | SCRR, 1957 As a % of | | Class eg | | % of | (including | diluted share | | total Shares | | Shares | shares held in |
| | Category & Name of the shareholders | Entity Type | PAN | Nos, of shareholders | held | shares held | Receipts | Total nos, shares held | (A+B+C2) | Class ea: X | v | Total | (A+8+C) | Warrants) | capital) | No. (a) | held(b) | No. (a) | held(b) | dematerialised form |
| | | | | | | | | | (VIII) As a % of | | | | | | (XI)= (VII)+(X) As a | | | | | |
| | 0 | | .00 | (11) | (IV) | (V) | (VI) | 000 = 000+00+000 | (A+B+C2) | | | 000 | | 000 | % of (A+8+C2) | (30) | | 1 | DOM: | (XIV) |
| 1 | Indian | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals / Hindu Undivided Family | | | | 60000 | | | 60000 | | 60000 | | 60000 | | | | 60000 | 100 | | 0 | 500 |
| | Dhaval Bhavikbhai Shah jointly with Bhavikbhai Shah | | | | | | | | | | | | | | | | | | | |
| | (Nominee of Adani Commodities LLP) | Promoters | ANZPS4912P | | 10000 | | | 10000 | | 10000 | | 10000 | | | | 10000 | 100 | | 0 0 | 100 |
| | Karan G Adani (Nominee of Adani Commodities LLP) | Promoters | AIQPAS627F | | 10000 | | | 10000 | | 10000 | | 10000 | | | | 10000 | | | 0 0 | 100 |
| | Namnata P Adani (Nominee of Adani Commodities LLP) | Promoters | AHBPK6825F | 1 | 10000 | | | 10000 | | 10000 | | 10000 | | | | 10000 | 100 | | 0 0 | 100 |
| | Pranay Vinodohai Adani/Nominee of Adani Commodities | | | | | | | | | | | | | | | | | | | |
| | LLP) | Promoters | ABEPA10148 | | 10000 | | | 10000 | | 10000 | | 10000 | | | | 10000 | 100 | | 0 0 | 1000 |
| | Pritiben Gautambhai Adani (Nominee of Adani | | | | | | | | | | | | | | | | | | | |
| | Commodities LLPI | Promoters | AASPA4937E | 1 | 10000 | | | 10000 | | 10000 | | 10000 | | | | 10000 | 100 | | 0 0 | 100 |
| | Shilin Rajeshbhai Adani(Nominee of Adani Commodities | | | | | | | | | | | | | | | | | | | |
| | LLP) | Promoters | AASPA3371L | | 10000 | | | 10000 | | 10000 | | 10000 | | | | 10000 | 100 | | 0 0 | 1000 |
| ы | Central Government / State Government(s) | | | | | _ | | | | | | 2 0 | - | | | | | _ | | |
| (d) | Financial Institutions / Banks | | | | 0 | - | | - | | - | 0 | 0 | | | 0 | | | _ | 0 | |
| (4) | Any Other (Specify) | _ | | | 571414430 | - | _ | 571414430 | | | | 571414430 | | _ | 41.97 | | | | | 5714144 |
| | Bodies Corporate | | | 1 | 571414430 | | | 571414410 | | | | 571414430 | | | 43.97 | | | | | 5714144 |
| | Adeni Commodities LLP | Promoter | ABHFA7719G | 1 | 571414430 | |) 0 | 571414410 | | | | 571414430 | | | 43.97 | | | | 0 0 | 5714144 |
| | Sub Total (A)(1) | | _ | , | 571474430 | - | _ | 571474430 | 43.97 | 571474430 | - | 571474430 | 43.97 | | 43.97 | 571474430 | 100 | - | 4 | 5714744 |
| | Foreign | | | | | _ | | | | | | | _ | | | | | _ | | |
| | | | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals / Foreign Individuals) | _ | | - | 0 | - | - | 4 | | 4 | - | 2 0 | - | _ | | - | | - | 9 - | 1 |
| ы | Government | _ | | | | - | | - | | - | | 1 0 | - | | - | - 0 | | - | 4 | 1 |
| d | Institutions | | | - | 1 0 | - | _ | 4 | | 4 | - | 1 0 | - | _ | | - | | - | 4 | 4 |
| 9 | Foreign Portfolio Investor | _ | _ | - | 1 0 | - | 1 | - | 1 0 | - | 0 | 0 | - | _ | 0 | - | - 0 | - | 9 1 | 1 |
| e) | Any Other (Specify) | _ | _ | | 571474430 | - | - | 571474430 | | | - | 571474430 | | | 41.97 | | | | 4- | 5734764 |
| | Bodies Corporate | _ | - | | 571474430 | - | 4 | 571474410 | | | - | 571474430 | | | 43.97 | | | | 4 4 | 5714744 |
| | Lence Pte Ltd | Promoter | AADCL8962G | 1 | 573474430 | | | | | | - 0 | 571474430 | | | 43.97 | | | | 0 0 | |
| _ | Sub Total (A)(2) | | + | | 571474430 | - | - | 571474430 | 41.97 | 571474430 | | 571474430 | 43.97 | | 41.97 | 571474430 | 100 | 4— | 4 | 5714764 |
| | Total Shareholding Of Promoter And Promoter Group (A)+ | 1 | 1 | | 1 | 1 | 1 | | 1 | | 1 | | | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| | (A)(1)+(A)(2) | | 1 | | 1142948860 | | el | 1142948860 | 87.94 | 1142948860 | 1 0 | 1142948860 | 87.94 | | 87.94 | 1142948860 | 100 | 1 | 0 | 1142946 |

| | Wilmar Limited | | | | | | | | | | | | | | | | | | |
|-----------|--|------------------|----------------------|----------------------|---------------------------------|---|------------------------|--|---------------------|--------------|---|----------------------------|---|---|-------------------------|---|----------|-----------------------------------|---|
| Table III | Statement showing shareholding pattern | of the Public sl | hareholder | | | | | | | | | | | | | | | | |
| | | | | | | | | | Number of Voting Ri | phts held in | each class of securities | | | | Number of Los shares | cked in | Number o | rotherwise | |
| | Category & Name of the shareholders | PAN | Nos. of shareholders | No. of fully paid up | Partly paid-up equity shares | No. of shares underlying Depository Receipts | Total nos. shares | Shareholding % calculated as per SCRR, 1957 As a % of (A+8+C2) | No of Voting Rights | Class eg: | Total | Total as a % of (A+8+C) | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. (a) | As a % of total Shares held(b) | No. (a) | As a % of total Shares held(b) | Number of equity shares held in dematerialised form |
| | | | | | | | | , | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | 1 | | 10.00.00 | |
| | | (11) | (111) | (19) | 60 | (M) | (vii) = ((v)+(v)+ (vi) | (VIII) As a % of (A+B+C2) | | | (IX) | | (×) | (XI)= (VII)+(X) As a % of (A+B+C2) | (8) | 1) | | (XIII) | (XIV) |
| 1 | Institutions | | | | | | | | | | | | | | | | | | |
| | Mutual Fund Venture Capital Funds | | | 3197595 | 1 8 | 1 . | 3197595 | 0.25 | | | 3197595 | 0.25 | | 0.25 | | | NA NA | NA NA | 3197595 |
| | Alternate Investment Funds | | | 2128537 | | | 2128537 | | | | 2128537 | 0.16 | | 0.16 | | | NA | NA. | 212853 |
| (d) | Foreign Venture Capital Investors | | | | | | | 0.00 | | | 0 | 0.00 | | | | | NA | NA. | |
| | Foreign Portfolio Investor | | 13 | 26158401 | | | 26158401 | | | | 26158401 | 2.01 | | 2.01 | | | NA | NA | 2615840 |
| | Financial Institutions / Banks | | | | | | | 0.00 | | | | | | 0.00 | | | NA | NA | |
| | Insurance Companies | | | | | | | 0.00 | | | 0 | | | | | | NA | NA | |
| | Provident Funds/ Pension Funds | | | | | | | 0.00 | | | 0 | | | | | | NA | NA | |
| | Any Other (Specify) | | 22 | | | | | 0.00 | | | 0 31484533 | | | | | | NA NA | NA NA | |
| | Sub Total (8)(1) Central Government/ State Government(s)/ | | 22 | 31484533 | | | 31484533 | 2.42 | 31484533 | - | 31484533 | 2.42 | - | 2.42 | - | - | NA | NA | 3148453 |
| 2 | President of India | | | | | | | | | | | | | | | | | | - |
| | Central Government / State Government(s) | | | 1500 | | | 1500 | 0.00 | 1500 | | 1500 | 0.00 | | 0.00 | | | NA | NA. | 150 |
| | Sub Total (B)(Z) | | | 1500 | | | 1500 | | | | | 0.00 | | 0.00 | | | NA | NA. | 150 |
| 3 | Non-Institutions | | | | | | | | | | | | | - | | | - | - | |
| (a) | Individuals | | | | | | | | | | | | | | | | NA | NA. | |
| | i. Individual shareholders holding nominal share | | | | | | | | | | | | | | | | | | |
| | capital up to Rs. 2 lakhs. | | 786101 | 93765277 | | | 93765277 | 7.21 | 93765277 | | 93765277 | 7.21 | | 7.21 | | | NA | NA | 9376527 |
| | ii. Individual shareholders holding nominal share | | | | | | | | | | | | | | | | | | |
| | capital in excess of Rs. 2 lakhs. NBFCs registered with RBI | | - 11 | | | 1 - 2 | 5078427 | | | | 5078427 | 0.39 | - 5 | 0.31 | | | NA NA | NA NA | 507842 3400 |
| | NBFCs registered with RBI Trust Employee | | | 34000 | | 1 5 | 34000 | 0.00 | | | | 0.00 | - 5 | 0.00 | | | NA NA | NA NA | 3400 |
| | Overseas Depositories(holding DRs) (balancing | | — ' | 1 | 1 . | 1 | · | 0.00 | - | Η. | 1 | 0.00 | · ' | 0.00 | 1 ' | 1 " | | 100 | |
| | figure) | | | | | | | 0.00 | | | | 0.00 | | 0.00 | | | NA | NA. | 1 |
| | Any Other (Specify) | | 16127 | 26366008 | | | 26366008 | | | | 26366008 | 2.03 | | | | | NA. | NA. | 2636600 |
| | Trusts | | | 10737 | | | 10737 | 0.00 | 10737 | - | 10737 | 0.00 | | 0.00 | | 0 | NA | NA | 1073 |
| | Hindu Undivided Family | | 10765 | 2921758 | | | 2921758 | 0.22 | 2921758 | | 2921758 | 0.22 | | 0.22 | | 0 | NA | NA | 292175 |
| | Non Resident Indians (Non Repat) | | 1341 | | | | | | | | 764980 | 0.06 | | | | | NA | NA | 76498 |
| | Non Resident Indians (Repat) | | 2957 | | | | 2658566 | | | | 2658566 | 0.20 | | 0.20 | | | NA | NA | 265856 |
| | Body Coro-Ltd Liability Partnership | | 61 | | | | 258661 | | | | 258661 | 0.02 | | 0.02 | | | NA | NA | 25866 |
| | Foreign Portfolio Investor (Individual) | | | 3580 | | - | 3580 | | | | | 0.00 | | 0.00 | | | NA | NA | 358 |
| | Clearing Member | | 287 | | | - | 7187904 | | | | | 0.55 | | 0.55 | | | NA | NA | 718790 |
| | Bodies Corporate | | 701 | | | - | 12559822 | | | - | 12559822 | 0.97 | - | 0.97 | | | NA | NA | 1255982 |
| | Sub Total (B)(3) | | 802245 | 125243712 | | - | 125243712 | 9.64 | 125243712 | - | 125243712 | 9.64 | | 9.64 | - | 0 | NA | NA | 12524371 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 802277 | 156729745 | | | 156729745 | | 156729745 | Ι. | 156729745 | | | | | | l | NA. | 15672974 |
| | (BH1)+(BH2)+(BH3) | | 802272 | 156729745 | | 1 | 156729745 | 12.06 | 156729745 | | 156729745 | 12.06 | | 12.06 | | . 0 | NA | INA | 15672974 |

| Adani | Wilmar Limited | | | | | | | | | | | | | | | | | | |
|----------|--|----------------|-----------------|------------|---------|---------------|-------------|---|----------|--------------|--------------|------------|---------------|--------------------|---------|-----------------|----------|----------------------|---------------------------------|
| Table IV | / - Statement showing shareholding pattern of the No | n Promoter- No | on Public share | holder | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | | | 1 | | _ | I | 1 | 1 | _ | | | | | T | 1 | | _ | | |
| | | | | | | | | | | | | | | Shareholding. | | | 1 | | 1 |
| | | | | | | | | | l | | | | No. of Sharer | as a % assuming | | | l | | |
| | | | | | | | | | | of Voting R | gnts neid in | each class | Underlying | | | or Locked in | | of Shares pledged or | 1 |
| | | | | | | | | | of secur | ities | | _ | | | shares | | otherwis | e encumbered | 4 |
| | | | | No. of | Partly | | | | | | | | | of convertible | | | 1 | | 1 |
| | | | | fully paid | paid-up | No. of shares | | Shareholding % | l . | | | | convertible | securities (as a | | | | | |
| | | | | up equity | equity | underlying | | calculated as per | No of V | oting Rights | | Total as a | securities | percentage of | | | 1 | | 1 |
| | | | Nos. of | shares | shares | Depository | Total nos. | SCRR, 1957 As a % | Class eg | : Class eg: | | % of | (including | diluted share | | As a % of total | | As a % of total | Number of equity shares held in |
| | Category & Name of the shareholders | PAN | shareholders | held | held | Receipts | shares held | of (A+B+C2) | x | v | Total | (A+B+C) | Warrants) | capital) | No. (a) | Shares held(b) | No. (a) | Shares held(b) | dematerialised form |
| | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | 1 | | 1 |
| | | | | | | | (VII) = | | | | | | | | | | | | |
| | | | | | | | (IV)+(V)+ | (VIII) As a % of | | | | | | (XI)= (VII)+(X) As | | | 1 | | 1 |
| | m | (11) | ano | (IV) | (v) | (VII) | (VI) | (A+B+C2) | | | (IX) | | (x) | a % of (A+B+C2) | | (XIII) | 1 | (xun) | (XIV) |
| | Custodian/DR Holder | 1-7 | () | | 1.7 | 100 | 11.7 | (| | | 1 . | | | | | | NA. | NA. | () |
| 1 | Employee Benefit Trust (under SEBI (Share based | | | - | | _ | 1 | _ | 1 | - | 1 | — | 1 | | _ | | - | 170 | |
| 1. | Employee Benefit) Regulations, 2014) | | | | ١. | | | | J | | | | | | ١. | | NA. | NA. | 1 |
| - | | | - | - | - | | - | - | - | | - | - | - | | - | | TEA | NA . | |
| | Total Non-Promoter- Non Public Shareholding (C)= | | | | | | | | | | | | | | | | | | |
| | (C)(1)+(C)(2) | | | | | | | | | | | | | | | | NA | NΔ | |

| | | | | Table V - Statement showing of | details of Significa | ınt Benefici | al Owne | ers (SBOs | L | | | |
|--------|---------------------------|---|-------------|--------------------------------|---|--------------|---------|------------------|---|-------------------------------------|-----------------------------------|---|
| Sr. No | | Details of the SBO (I) | | Details of the regist | | | Details | of holding/ | exercise of right of the SBO | | ny, whether direct or | Date of creation / |
| | Name | PAN/ Passport No. in case of a foreign national | Nationality | Name | PAN/ Passport No. in case of a foreign national | Nationality | Shares | Voting Rights | Whether b Rights on distributable dividend or any other distribution | y virtue of: Exercise of control | Exercise of significant influence | acquisition of significant beneficial interesti (IV) |
| 1 | Gautam Shantilal Adani | ABKPA0965H | Indian | Adani Commodities LLP | ABHFA7719G | Indian | Yes | Yes | NA NA | NA | NA | 30-03-201 |
| 2 | Rajesh Shantilal Adani | ABKPA0962A | Indian | Adani Commodities LLP | ABHFA7719G | Indian | Yes | Yes | NA | NA | NA. | 30-03-201 |
| 3 | Vindobhai Shantilal Adani | 000K00312601 | Cyprus | Adani Commodities LLP | ABHFA7719G | Indian | Yes | Yes | NA NA | NA | NA | 30-03-201 |