November 3, 2023

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 543458

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Code: AWL

Dear Sir,

Sub.: Statement of deviation or variation of funds raised through Initial Public Offer (IPO) for the quarter ended September 30, 2023.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI circular no. CIR/CFD/CMD1/162/2019 dated December 24, 2019 we hereby confirm that during the quarter ended on September 30, 2023, there was no deviation or variation in the utilisation of proceeds of IPO from the objects stated in the Prospectus dated February 1, 2022.

A statement of deviation or variation, if any, for the quarter ended on September 30, 2023, duly reviewed by the Audit Committee of the Company is enclosed herewith.

You are requested to take the same on your record.

Thanking You

Yours faithfully,

For, Adani Wilmar Limited
Darshil Lakhia
Company Secretary
Memb. No. – ACS 20217
### Statement of Deviation / Variation in utilisation of funds raised

<table>
<thead>
<tr>
<th>Objects for which funds have been raised and where there has been a deviation, in the following table:</th>
</tr>
</thead>
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<table>
<thead>
<tr>
<th>Original Object</th>
<th>Modified Object, if any</th>
<th>Original Allocation as per offer document (in Crs.)</th>
<th>Modified allocation, if any (Rs.in Crs.)</th>
<th>Funds Utilised (in Crs.)</th>
<th>Amount of deviation/ Variation for the quarter according to applicable object</th>
<th>Remarks, if any</th>
</tr>
</thead>
<tbody>
<tr>
<td>1) Capital expenditure</td>
<td>N.A.</td>
<td>1,900.00</td>
<td>N.A.</td>
<td>716.73</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>2) Repayment of borrowings</td>
<td>N.A.</td>
<td>1,058.90</td>
<td>N.A.</td>
<td>10,58.90</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>3) Strategic Acquisition</td>
<td>N.A.</td>
<td>450.00</td>
<td>N.A.</td>
<td>147.83</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
<tr>
<td>4) General corporate purposes</td>
<td>N.A.</td>
<td>62.58</td>
<td>97.12*</td>
<td>--</td>
<td>N.A.</td>
<td>N.A.</td>
</tr>
</tbody>
</table>

Deviations or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised; or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

* On finalization of IPO issue expenses, the amount proposed to be utilized for General Corporate Purposes is revised to INR 97.12 Crs. compared to the original amount of INR 62.58 Crs.

For, Adani Wilmar Limited

Darshil Lakhia

Company Secretary

Memb. No. – ACS 20217